

Bendigo Bank and Adelaide Bank name change – Important notification to Bendigo Agribusiness customers

The merger of Bendigo Bank and Adelaide Bank occurred on Friday 30 November 2007, following the successful implementation of schemes of arrangement. The schemes of arrangement sees Adelaide Bank become a wholly-owned subsidiary of Bendigo Bank.

Bendigo Bank shareholders voted on Tuesday 29 January 2008 to change the name of the company to Bendigo and Adelaide Bank Limited following the Extraordinary General Meeting. This will take effect on 31 March 2008.

This change has the following impact on the Bendigo Agribusiness Facility Terms, Bendigo Agribusiness Terms and Conditions documents and Bendigo Agribusiness Schedule of Fees and Charges booklet –

- From 31 March 2008, any reference to “Bendigo Bank Limited” should now read “Bendigo and Adelaide Bank Limited”; and
- From 31 March 2008, any reference to “Bendigo Bank Group” should now read “Bendigo and Adelaide Bank Group”.

In those documents where these new references appear, please note that the change in company name is effective **from 31 March 2008**.